

Almaty-Bishkek Economic Corridor (ABEC)

FROM ABCI TO ABEC: TOWARDS THE IMPLEMENTATION PLAN

STRATEGIC PLANNING MEETING
Kuala Lumpur
1-2 March 2017



ABEC - Long Term Vision

- Single integrated, dense and diverse economic region
- High growth driven by new drivers – export-oriented knowledge intensive services, modernized agriculture and agri-business and tourism
- Exploiting agglomeration, scale and specialization benefits; building on opportunities of EEU's single economic space
- Spatially integrative transport and communication Infrastructure developed, reduce time and cost of connectivity
- Major economic center in Central Asia, competing with other economic centers in CAREC region

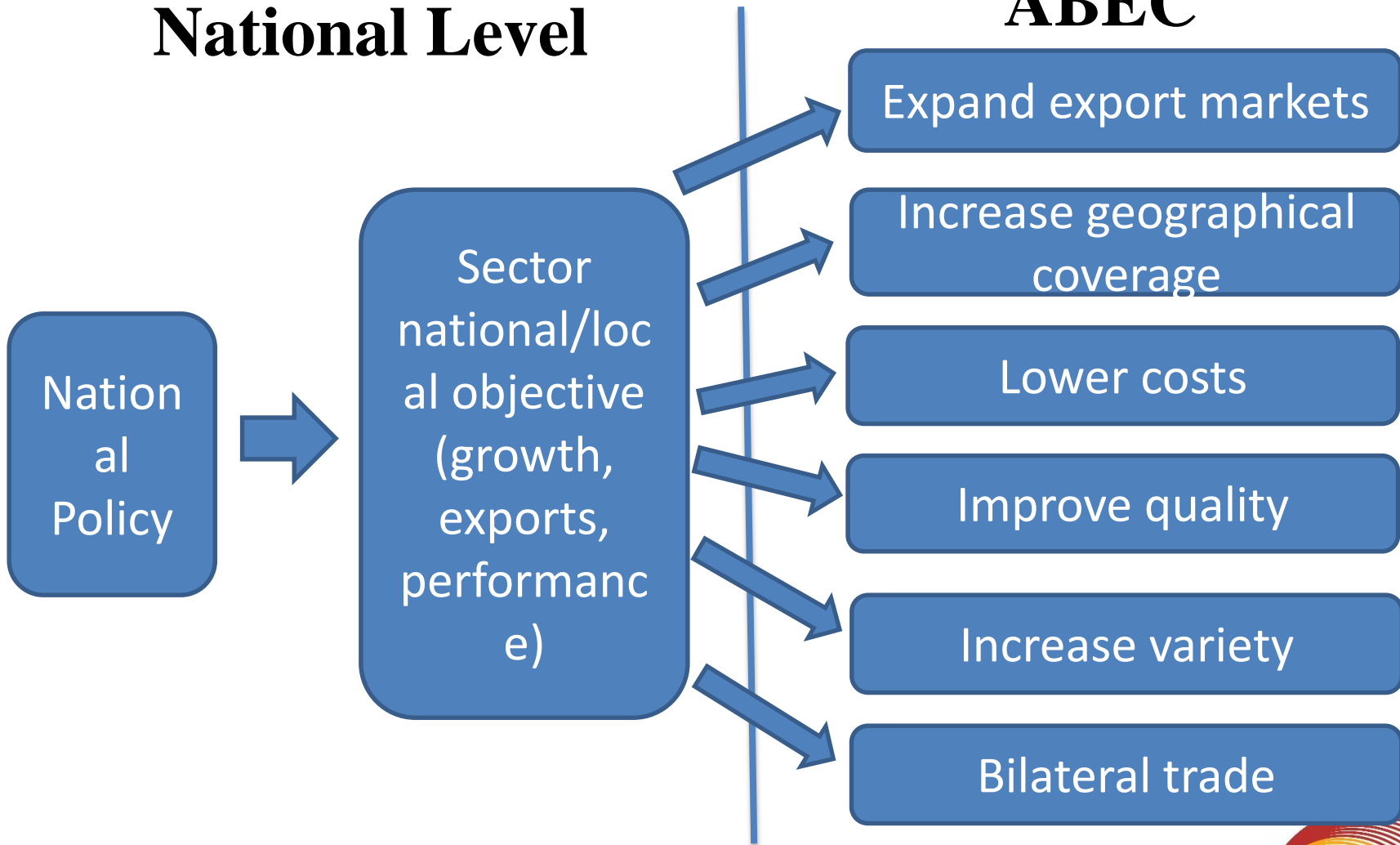
ABEC Investment Framework

- 4 streams of lending and non-lending interventions:
 1. Creation of larger (scale) and deeper (specialization) markets through sector-level integration
 2. Fostering ecosystem for knowledge and technology-based activities
 3. Business-friendly regulatory environment
 4. Make cities more attractive
- Interactive pillars (spillovers)

ABEC: Beyond the national

National Level

ABEC



ABCI → ABEC

ABCI

- Agribusiness
- DRRM
- Education
- Health
- ICT
- Tourism
- Transport
- Spatial/Urban

- Hard infra
- Soft infra
- Cap Bldn
- Knowledge

ABEC IP

- Policy detailing
- Sector Instns
- Project sequencing
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- Sector sequencing
- Policy sequencing
- Pvt Sector, DPs
- Corridor Instns

IP formulation: Issues to be addressed

- Are all the proposals in the completed studies under ABCI acceptable?
- What are the next steps to be taken by (i) country delegations; (ii) consultant teams for the IP?
- How will the sector teams be formulated and by when? Who will be the members?
- Milestones for formulating the Implementation Plan during 2017?